

**30<sup>th</sup> July 2020**

<b>National Stock Exchange of India Limited</b>	<b>BSE Limited</b>
Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G. Block, Bandra-Kurla Complex, <u>Mumbai – 400 051.</u>	1 <sup>st</sup> Floor, New Trading Wing, Rotunda Bldg, P.J. Towers, Dalal Street, Fort, <u>Mumbai - 400 001.</u>

**Sub: Outcome of Committee Meeting:**  
**Regulation 50 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures on private placement basis**

Dear Sir / Madam,

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that at its meeting held today, the duly authorised Committee of Directors approved the issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures ('Debentures') of a nominal value of Rs. 10,00,000 per Debenture in two Series, Series I – issue size of Rs. 500 crores (Rupees Five Hundred crores) & Series II – issue size of Rs. 500 crores (Rupees Five Hundred crores), thus, the total issue size aggregating up to Rs. 1,000 crores, on private placement basis, in accordance with applicable laws.

You are requested to kindly take the above on record.

Thanking you,

Yours Sincerely,  
For **Piramal Capital & Housing Finance Limited**

**Bipin Singh**  
Company Secretary